

Information pursuant to Section 125 (1) German Stock Corporation Act (AktG) in connection with Section 125 (5) AktG, Article 4 (1) and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212

Type of Information	Description
A. Specification of the message	
1. Unique identifier of the event	VEZ082025oHV
2. Type of message	Meeting Notice of a General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: NEWM]
B. Specification of the issuer	
1. ISIN	DE000A3E5ED2
2. Name of issuer	Veganz Group AG
C. Specification of the meeting	
1. Date of the General Meeting	13.08.2025 [format pursuant to Implementing Regulation (EU) 2018/1212: 20250813]
2. Time of the General Meeting	10:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 08:00 UTC]
3. Type of the General Meeting	Ordinary General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: GMET]
4. Location of the General Meeting	Virtual General Meeting: https://veganzen.com/ir/annual-general-meeting/ In accordance with the German Stock Corporation Act: DSC Legal Rechtsanwaltsgesellschaft mbH, BEHREN PALAIS, Behrenstraße 36, 10117 Berlin Germany
5. Record Date	23.07.2025, 00:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20250722]
6. Uniform Resource Locator (URL)	https://veganzen.com/ir/annual-general-meeting/
D. Participation in the General Meeting	
D. Participation in the General Meeting – electronic absentee voting	
1. Method of participation by shareholder	Exercising the right to vote through electronic absentee voting per internet service at https://veganzen.com/ir/annual-general-meeting/ [format pursuant to Implementing Regulation (EU) 2018/1212: EV; ISO 20022: EVOT]
2. Issuer deadline for the notification of participation	06.08.2025, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20250806; 22:00 UTC]
3. Issuer deadline for voting	13.08.2025, until the time of the closing of voting by the Chairman of the Meeting at the virtual General Meeting on 13.08.2025 [format pursuant to Implementing Regulation (EU) 2018/1212: 20250813; until the time of the closing of voting by the Chairman of the Meeting at the virtual General Meeting on 20250813]

D. Participation in the General Meeting – company-appointed proxies	
1. Method of participation by shareholder	<p>Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]</p>
2. Issuer deadline for the notification of participation	<p>06.08.2025, 24:00 hrs. (CEST)</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20250806; 22:00 UTC]</p>
3. Issuer deadline for voting	<p>Granting authority (with voting instructions) to the proxies nominated by the Company</p> <ul style="list-style-type: none"> in writing or in text form by postal mail, fax or email until 12.08.2025, 24:00 hrs (CEST) <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20250812; 22:00 UTC]</p> <ul style="list-style-type: none"> electronically via the internet service at https://veganzen.com/ir/annual-general-meeting/ by 13.08.2025, until the time of the closing of voting by the Chairman of the Meeting at the virtual General Meeting on 13.08.2025 <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20250813; until the time of the closing of voting by the Chairman of the Meeting at the virtual General Meeting on 20250813]</p>
D. Participation in the General Meeting – proxy authorisation	
1. Method of participation by shareholder	<p>Exercising the right to vote through an authorised third party</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]</p>
2. Issuer deadline for the notification of participation	<p>06.08.2025, 24:00 hrs. (CEST)</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20250806; 22:00 UTC]</p>
3. Issuer deadline for voting	<p>Exercising of voting rights via electronic absentee voting by the proxy via internet service at https://veganzen.com/ir/annual-general-meeting/:</p> <ul style="list-style-type: none"> 13.08.2025, until the time of the closing of voting by the Chairman of the Meeting at the virtual General Meeting on 13.08.2025 <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20250813; until the time of the closing of voting by the Chairman of the Meeting at the virtual General Meeting on 20250813]</p> <p>Exercising of voting rights by the proxy through granting sub-proxies and issuing instructions to the proxies appointed by the Company:</p> <ul style="list-style-type: none"> in writing or in text form by postal mail, fax or email until 12.08.2025, 24:00 hrs (CEST) <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20250812; 22:00 UTC]</p> <ul style="list-style-type: none"> electronically via the internet service at https://veganzen.com/ir/annual-general-meeting/ by 13.08.2025, until the time of the closing of voting by the Chairman of the Meeting at the virtual General Meeting on 13.08.2025 <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20250813; until the time of the closing of voting by the Chairman of the Meeting at the virtual General Meeting on 20250813]</p>

E. Agenda	
E. Agenda – item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the adopted annual financial statements of Veganz Group AG for the 2024 financial year, the management report and the report of the Supervisory Board
3. Uniform Resource Locator (URL) of the materials	https://veganzen.com/ir/annual-general-meeting/
4. Vote	none
5. Alternative voting options	none
E. Agenda – item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the discharge of the members of the Management Board for the 2024 financial year
3. Uniform Resource Locator (URL) of the materials	https://veganzen.com/ir/annual-general-meeting/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 3	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board for the 2024 financial year
3. Uniform Resource Locator (URL) of the materials	https://veganzen.com/ir/annual-general-meeting/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 4	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Resolution on the appointment of the auditor for the 2025 financial year
3. Uniform Resource Locator (URL) of the materials	https://veganzen.com/ir/annual-general-meeting/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 5	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Resolution on the amendment of the Authorized Capital 2023 (referred to in the commercial register as “Authorized Capital 2023/I”) in the course of the amendment of Section 186 para. 3 sentence 4 AktG
3. Uniform Resource Locator (URL) of the materials	https://veganzen.com/ir/annual-general-meeting/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 6	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on the creation of Authorized Capital 2025/I with the option to exclude subscription rights, inter alia in the event of utilization against contributions in kind, and a corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://veganzen.com/ir/annual-general-meeting/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 7	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on (i) the cancellation of the authorization of the Management Board to issue bonds with warrants and/or convertible bonds and the cancellation of the Conditional Capital 2023 (referred to in the commercial register as “Conditional Capital 2023/I”) resolved at the Annual General Meeting on 6 July 2023 and on (ii) the granting of a new authorization of the Management Board to issue bonds with warrants and/or convertible bonds and to exclude subscription rights and the creation of conditional capital (Conditional Capital 2025/I) and (iii) a corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://veganzen.com/ir/annual-general-meeting/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 8	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Authorization to acquire treasury shares
3. Uniform Resource Locator (URL) of the materials	https://veganzen.com/ir/annual-general-meeting/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 9	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	Resolution on capital increase from company funds
3. Uniform Resource Locator (URL) of the materials	https://veganzen.com/ir/annual-general-meeting/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 10	
1. Unique identifier of the agenda item	10
2. Title of the agenda item	Resolution on the change of the company's name to "PLANETHIC GROUP AG"
3. Uniform Resource Locator (URL) of the materials	https://veganzen.com/ir/annual-general-meeting/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 11	
1. Unique identifier of the agenda item	11
2. Title of the agenda item	Elections to the Supervisory Board - Mr. Jörg Kehlen
3. Uniform Resource Locator (URL) of the materials	https://veganzen.com/ir/annual-general-meeting/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 12	
1. Unique identifier of the agenda item	12
2. Title of the agenda item	Resolution on the adjustment of the maximum term of appointment of members of the Supervisory Board and a corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://veganzen.com/ir/annual-general-meeting/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 13	
1. Unique identifier of the agenda item	13
2. Title of the agenda item	Resolution on the adjustment of the relevant date for proof of shareholdings prior to Annual General Meetings (record date) and a corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://veganzen.com/ir/annual-general-meeting/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 14	
1. Unique identifier of the agenda item	14
2. Title of the agenda item	Resolution on the planned transfer of the “Miliik” division to a subsidiary of the company
3. Uniform Resource Locator (URL) of the materials	https://veganzen.com/ir/annual-general-meeting/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 15	
1. Unique identifier of the agenda item	15
2. Title of the agenda item	Resolution on the planned transfer of the “Happy Cheeze” division to a subsidiary of the company
3. Uniform Resource Locator (URL) of the materials	https://veganzen.com/ir/annual-general-meeting/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 16	
1. Unique identifier of the agenda item	16
2. Title of the agenda item	Resolution on the planned transfer of the “Peas on Earth” division to a subsidiary of the company
3. Uniform Resource Locator (URL) of the materials	https://veganzen.com/ir/annual-general-meeting/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 17	
1. Unique identifier of the agenda item	17
2. Title of the agenda item	Resolution on the planned transfer of the “Veganz” division to a subsidiary of the company
3. Uniform Resource Locator (URL) of the materials	https://veganzen.com/ir/annual-general-meeting/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 18	
1. Unique identifier of the agenda item	18
2. Title of the agenda item	Information on the possible repurchase of the company's outstanding bond (“EUR 10,000,000 7.5% Bonds 2020/2030 (ISIN: DE000A254NF5 and WKN: A254NF)”) by the company
3. Uniform Resource Locator (URL) of the materials	https://veganzen.com/ir/annual-general-meeting/
4. Vote	none
5. Alternative voting options	none

E. Agenda – item 19	
1. Unique identifier of the agenda item	19
2. Title of the agenda item	Addition to the agenda at the request of Bredack Vermögensverwaltungsgesellschaft mbH: Increase in the number of members of the Supervisory Board from four to five
3. Uniform Resource Locator (URL) of the materials	https://veganzen.com/ir/annual-general-meeting/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 20.1	
1. Unique identifier of the agenda item	20.1
2. Title of the agenda item	Addition to the agenda at the request of Bredack Vermögensverwaltungsgesellschaft mbH: Election of members of the Supervisory Board - Individual election of Mr Evgeni Kouris
3. Uniform Resource Locator (URL) of the materials	https://veganzen.com/ir/annual-general-meeting/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 20.2	
1. Unique identifier of the agenda item	20.2
2. Title of the agenda item	Addition to the agenda at the request of Bredack Vermögensverwaltungsgesellschaft mbH: Election of members of the Supervisory Board - Individual election of Ms Maja Bredack
3. Uniform Resource Locator (URL) of the materials	https://veganzen.com/ir/annual-general-meeting/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 20.3	
1. Unique identifier of the agenda item	20.3
2. Title of the agenda item	Addition to the agenda at the request of Bredack Vermögensverwaltungsgesellschaft mbH: Election of members of the Supervisory Board - Individual election of Mr Sascha Voigt
3. Uniform Resource Locator (URL) of the materials	https://veganzen.com/ir/annual-general-meeting/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
F. Specification of the deadlines regarding the exercise of other shareholders rights	
F. Shareholder right – requests for additions to the agenda pursuant to section 122 (2) of the German Stock Corporation Act (AktG)	
1. Object of deadline	Submission of requests for additions to the agenda
2. Applicable issuer deadline	19.07.2025, 24:00 hrs (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20250719; 22:00 UTC]
F. Shareholder right – submission of counter-motions pursuant to section 126 (1) of the German Stock Corporation Act (AktG)	
1. Object of deadline	Submission of counter-motions to specific items on the agenda to be made available to the other shareholders prior to the General Meeting
2. Applicable issuer deadline	29.07.2025, 24:00 hrs. (CEST) (receipt is decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20250929; 22:00 UTC].
F. Shareholder right – submission of proposals for election pursuant to section 127 of the German Stock Corporation Act (AktG)	
1. Object of deadline	Submission of election proposals for the election of Supervisory Board members or auditors to be made available to the other shareholders prior to the General Meeting
2. Applicable issuer deadline	29.07.2025, 24:00 hrs. (CEST) (receipt is decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20250729; 22:00 UTC].
F. Shareholder right – submission of statements pursuant to section 130a (1) of the German Stock Corporation Act (AktG)	
1. Object of deadline	Submission of statements on the items of the agenda in text form or in video format by way of electronic communication via the internet service at https://veganzen.com/ir/annual-general-meeting/
2. Applicable issuer deadline	07.08.2025, 24:00 hrs. (CEST) (receipt is decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20250807; 22:00 UTC]

F. Shareholder right – right to speak at the General Meeting pursuant to section 130a (5) of the German Stock Corporation Act (AktG) (including the right to propose motions and nominations pursuant to section 118a (1) sentence 2 no. 3 of the German Stock Corporation Act (AktG), the right to request information pursuant to section 131 (1) of the German Stock Corporation Act (AktG) and the right to lodge an objection to a resolution of the Annual General Meeting for the minutes of the notary public)	
1. Object of deadline	Right to speak at the General Meeting by way of video communication via the internet service at https://veganzenz.com/ir/annual-general-meeting/ The right to speak also includes, in particular, the right to submit motions and election proposals pursuant to section 118a (1) sentence 2 no. 3 of the German Stock Corporation Act (AktG), the right to request information pursuant to section 131 (1) of the German Stock Corporation Act (AktG) and the right to lodge an objection to a resolution of the Annual General Meeting for the minutes of the notary public.
2. Applicable issuer deadline	13.08.2025, during the General Meeting on 13.08.2025 as directed by the Chairman of the Meeting. [format pursuant to Implementing Regulation (EU) 2018/1212: 20250813; during the General Meeting on 20250813 as directed by the Chairman of the Meeting]
F. Shareholder right – submission of the request pursuant to section 131 (4) sentences 1, 2 of the German Stock Corporation Act (AktG)	
1. Object of deadline	Submission of the request pursuant to section 131 (4) sentences 1, 2 of the German Stock Corporation Act (AktG) to provide information at the General Meeting provided to a shareholder outside of the General Meeting due to his capacity as a shareholder, by way of electronic communication via the internet service at https://veganzenz.com/ir/annual-general-meeting/
2. Applicable issuer deadline	13.08.2025; from the opening of the General Meeting on 13.08.2025 until the termination of this right by the Chairman of the Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20250813; from the opening of the General Meeting on 20250813 until the termination of this right by the Chairman of the Meeting]
F. Shareholder right – submission of the request pursuant to section 131 (5) sentences 1, 2 of the German Stock Corporation Act (AktG)	
1. Object of deadline	Submission of the request pursuant to section 131 (5) sentences 1, 2 of the German Stock Corporation Act (AktG) to include in the minutes questions posed by the shareholder in response to which the information was (allegedly) refused, and the reason for the refusal to provide information, by way of electronic communication via the internet service at https://veganzenz.com/ir/annual-general-meeting/
2. Applicable issuer deadline	13.08.2025; from the opening of the General Meeting on 13.08.2025 until the closing of the General Meeting by the Chairman of the Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20250813; from the opening of the General Meeting on 20250813 until the closing of the General Meeting by the Chairman of the Meeting]
F. Shareholder right – right of filing of objections pursuant to section 118a (1) sentence 2 no. 8 of the German Stock Corporation Act (AktG)	
1. Object of deadline	Filing of objections against resolutions of the General Meeting by way of electronic communication via the internet service at https://veganzenz.com/ir/annual-general-meeting/
2. Applicable issuer deadline	13.08.2025, from the opening of the General Meeting on 13.08.2025 until the closing of the meeting by the Chairman of the Meeting. [format pursuant to Implementing Regulation (EU) 2018/1212: 20250813 from the opening of the General Meeting on 20250813 until the closing of the meeting by the Chairman of the Meeting].